

Exhibit B

PACHULSKI STANG ZIEHL & JONES LLP

10100 Santa Monica Boulevard
11th Floor
Los Angeles, CA 90067

October 31, 2007

Invoice Number **75262** **42901 00001** **JNP**

Nick Chilton, Chairman, Official Committee of Creditors Holding
General Unsecured Claims

Net balance forward

\$0.00

Re: Jay's Foods, Inc.; Select Snacks, Inc. Creditor Committee Representation

Statement of Professional Services Rendered Through **10/31/2007**

Asset Disposition [B130]	Hours	Rate	Amount
10/16/07 JJK Review sale related documents; research and prepare opposition to sale; emails Pomerantz on same.	3.50	450.00	\$1,575.00
10/17/07 JWD Analyze sale and DIP pleadings	0.70	450.00	\$315.00
10/18/07 JNP Review sales procedures motion in preparation for meeting with M. Thomas.	0.30	575.00	\$172.50
10/19/07 JNP Multiple calls with P. Schwab and T. Stratton and review emails regarding getting them up to speed on sale process.	1.00	575.00	\$575.00
10/19/07 JNP Conference with potential buyer of assets.	0.50	575.00	\$287.50
10/19/07 JNP Work on investment opportunity alert.	0.20	575.00	\$115.00
10/19/07 JNP Conference with M. Thomas regarding sales procedures issues.	0.30	575.00	\$172.50
10/19/07 JWD Review and respond to emails from interested bidder	0.20	450.00	\$90.00
10/20/07 JNP Conference with M. Thomas and Macquarie regarding sale related issues.	0.50	575.00	\$287.50
10/21/07 JNP Review and revise bidding procedures order and related.	0.50	575.00	\$287.50
10/21/07 JWD Analyze bidding procedures order and draft emails re same	0.50	450.00	\$225.00
10/22/07 JNP Review investment opportunity alert.	0.10	575.00	\$57.50
10/22/07 JNP Arrange for telephonic appearance.	0.10	575.00	\$57.50
10/22/07 JNP Draft opposition to bidding procedures.	2.50	575.00	\$1,437.50
10/22/07 JNP Conference with M. Thomas regarding sale process and related (several).	0.70	575.00	\$402.50
10/22/07 JNP Conference with T. Stratton and P. Schwab in preparation for call with committee.	0.20	575.00	\$115.00
10/22/07 JNP Conference with Buyer's counsel regarding bidding procedures (2x).	0.50	575.00	\$287.50
10/22/07 JNP Conference with T. Stratton and P. Schwab regarding sale process and related.	0.50	575.00	\$287.50
10/22/07 JNP Conference with J. Seger regarding sale process and	0.20	575.00	\$115.00

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		related.			
10/22/07	JNP	Conference with P. Schwab regarding sale protocol.	0.20	575.00	\$115.00
10/22/07	JWD	Research cases re bid procedures oppositon	1.10	450.00	\$495.00
10/22/07	JWD	Review investor oppity alert re Select sale	0.20	450.00	\$90.00
10/23/07	JNP	Prepare for and participate in hearing on sale procedures and related.	2.50	575.00	\$1,437.50
10/23/07	JNP	Conference with M. Thomas regarding break up fee and sale process and related.	0.30	575.00	\$172.50
10/23/07	JNP	Review of sale procedures order and emails regarding same.	0.30	575.00	\$172.50
10/24/07	JNP	Conference with M. Thomas and P. Schwab regarding sale process.	0.30	575.00	\$172.50
10/24/07	JNP	Conference with P. Schwab regarding sale process (2x).	0.50	575.00	\$287.50
10/24/07	JNP	Conference with Republic financial regarding sale process.	0.30	575.00	\$172.50
10/25/07	JNP	Conference with M. Traison regarding interest in assets and follow up emails regarding same.	0.30	575.00	\$172.50
10/25/07	JNP	Conference with P. Schwab regarding sale process.	0.20	575.00	\$115.00
10/25/07	JNP	Review letter to buyers regarding protocol for sale process.	0.10	575.00	\$57.50
10/26/07	JNP	Conference with P. Schwab and L. Neimark regarding sale process and committee call.	0.30	575.00	\$172.50
10/26/07	JNP	Review emails regarding sale process; Call to M. Thomas regarding .process	0.10	575.00	\$57.50
10/26/07	JNP	Conference with Winston, Jays team and Macquarie regarding due diligence process.	0.30	575.00	\$172.50
10/26/07	JNP	Conference with P. Schwab regarding call regarding diligence process.	0.10	575.00	\$57.50
10/30/07	JNP	Participate in call on status of sale efforts.	0.50	575.00	\$287.50
10/30/07	JNP	Participate in call regarding strategy of marketing including Macquarie, Debtors and M. Thomas.	1.60	575.00	\$920.00
10/30/07	JNP	Conference with T. Stratton regarding various issues regarding sale process.	0.50	575.00	\$287.50
10/30/07	JNP	Conference with P. Schwab regarding meeting with LaSalle .	0.20	575.00	\$115.00
10/31/07	JNP	Conference with Republic regarding interest in transaction.	0.30	575.00	\$172.50
10/31/07	JNP	Conference with Jason S Pomerantz regarding Vistar interest in assets.	0.10	575.00	\$57.50
10/31/07	JNP	Calls with Macquarie regarding sale status and process.	0.80	575.00	\$460.00
10/25/07	BDD	Review of Order re sale motion, bidding procedures and break-up fees	0.20	165.00	\$33.00
Task Code Total			24.30		\$13,115.50

Bankruptcy Litigation [L430]

10/25/07	BRG	Long call with N.Chilton re: pre petition issues.	1.00	695.00	\$695.00
10/23/07	JNP	Conference with various parties regarding background to bankruptcy filing and related.	1.20	575.00	\$690.00
10/23/07	JNP	Conference with Brad R. Godshall regarding various issues	0.20	575.00	\$115.00

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		relating to prepetition activities.			
10/18/07	JWD	Review utility company objections to first day utility motion	0.30	450.00	\$135.00
10/31/07	JNP	Conference with Brad R. Godshall regarding investigation regarding estate claims.	0.20	575.00	\$115.00
10/19/07	JWD	Review various first day orders	0.40	450.00	\$180.00
10/23/07	BRG	Call with Committee chair re: miscellaneous issues.	1.00	695.00	\$695.00
10/20/07	JNP	Conference with Brad R. Godshall regarding potential litigation regarding investigation of prepetition conduct.	0.50	575.00	\$287.50
Task Code Total			4.80		\$2,912.50

Case Administration [B110]

10/17/07	JNP	Prepare for first day hearings.	1.00	575.00	\$575.00
10/17/07	JWD	Draft email to Debtor's counsel re various issues	0.20	450.00	\$90.00
10/18/07	JNP	Appearance in Court regarding first day hearings.	3.00	575.00	\$1,725.00
10/18/07	JNP	Travel to Los Angeles from Chicago (no charge).	4.70	0.00	\$0.00
10/18/07	JNP	Conference with Jeffrey W. Dulberg regarding background information about case and tasks.	0.30	575.00	\$172.50
10/18/07	JWD	Attend to issues re prep for hearing	0.10	450.00	\$45.00
10/19/07	JNP	Review various first day orders and attend to administrative issues.	0.30	575.00	\$172.50
10/22/07	BDD	Conversation with J. Dulberg re case admin issues	0.10	165.00	\$16.50
10/22/07	BDD	E-mail to K. Finlayson re Select Snacks/Jays Foods firmwide critical dates	0.10	165.00	\$16.50
10/22/07	BDD	E-mail to J. Pomerantz re case admin issues	0.10	165.00	\$16.50
10/23/07	JNP	Review and respond to various emails regarding status of case and misc. issues.	0.30	575.00	\$172.50
10/24/07	JNP	Review news articles about case.	0.10	575.00	\$57.50
10/26/07	JNP	Conference with Jeffrey W. Dulberg regarding pending matters.	0.10	575.00	\$57.50
10/30/07	JWD	Review 341a notice and claims issue	0.20	450.00	\$90.00
10/18/07	BDD	General pleading set up	0.20	165.00	\$33.00
10/18/07	BDD	Work on critical dates memo	0.40	165.00	\$66.00
10/18/07	BDD	E-mail to E. Richtert re service list	0.10	165.00	\$16.50
10/18/07	BDD	E-mail to J. Dulberg re pro hac vice applications	0.10	165.00	\$16.50
10/22/07	BDD	E-mail to J. Pomerantz and J. Dulberg re local rules for Northern district of Illinois	0.10	165.00	\$16.50
10/22/07	BDD	E-mail to J. Dulberg re critical dates	0.10	165.00	\$16.50
10/22/07	BDD	Review court docket re critical dates	0.50	165.00	\$82.50
10/22/07	BDD	Revisions to critical dates memo	0.50	165.00	\$82.50
10/23/07	BDD	Conversation with J. Dulberg re critical dates	0.10	165.00	\$16.50
10/23/07	BDD	E-mail to J. Dulberg, J. Pomerantz and local committee counsel re contact list	0.10	165.00	\$16.50
10/23/07	BDD	Revisions to contact list	0.10	165.00	\$16.50
10/23/07	BDD	Revisions to critical dates memo	0.10	165.00	\$16.50

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10/23/07	BDD	Review court docket re critical dates	0.10	165.00	\$16.50
10/25/07	BDD	Revisions to critical dates	0.20	165.00	\$33.00
10/25/07	BDD	Further revisions to critical dates	0.20	165.00	\$33.00
10/25/07	BDD	E-mails to J. Pomerantz & J. Dulberg re critical dates	0.20	165.00	\$33.00
10/31/07	BDD	Revisions to Critical Dates Memo	0.20	165.00	\$33.00
10/31/07	BDD	Research court docket re critical dates memo	0.20	165.00	\$33.00
10/31/07	BDD	E-mail to J. Pomerantz, J. Dulberg, E. Richert & J. Jakubowski re critical dates memo	0.10	165.00	\$16.50
10/22/07	JWD	Telephone conference with creditors re case inquiry	0.20	450.00	\$90.00
Task Code Total			14.40		\$3,891.00

Claims Admin/Objections[B310]

10/26/07	BRG	Document review re: LaSalle claims.	1.50	695.00	\$1,042.50
10/23/07	BRG	Begin review of LaSalle liens.	1.50	695.00	\$1,042.50
10/19/07	JWD	Review and respond to J. Pomerantz email re PACA claims	0.10	450.00	\$45.00
10/22/07	JWD	Analyze Hoekstra PACA claim and issues re same (1.1); draft and review emails re same (0.2)	1.30	450.00	\$585.00
10/24/07	JNP	Conference with Jeffrey W. Dulberg regarding PACA claims; Review and respond to emails regarding same.	0.30	575.00	\$172.50
10/24/07	JWD	Draft/review emails re Hoekstra PACA claim (0.2); Telephone conference with J. Stillings re same (0.3); draft emails re Hoekstra PACA claim to Stillings (0.6); draft Committee's objection to Hoekstra PACA claim (2.9); draft/review follow up emails re same (0.5)	4.50	450.00	\$2,025.00
10/25/07	JNP	Conference with Jeffrey W. Dulberg regarding PACA claims.	0.10	575.00	\$57.50
10/25/07	JWD	Review Debtor's objection to Hoekstra PACA claim	0.30	450.00	\$135.00
10/25/07	JWD	Review Black Gold and Crooks Farms PACA claims and draft emails re same	0.80	450.00	\$360.00
10/25/07	BDD	Conversation with Jaime at Jones Environmental Control re filing proof of claim	0.10	165.00	\$16.50
10/29/07	JWD	Analyze debtor's paca claim objections and draft notes re same	0.50	450.00	\$225.00
10/29/07	JWD	Analyze PACA claims issue re Hoekstra (0.8); Telephone conference with M. Keaton re same (0.3); draft/review emails to Debtor's counsel re same (0.2)	1.30	450.00	\$585.00
10/30/07	JWD	Review notice of hearing re PACA claim	0.20	450.00	\$90.00
10/31/07	JNP	Review PACA claims.	0.10	575.00	\$57.50
10/31/07	JWD	Telephone conference with J. Stillings re PACA claims and review issues re same	0.40	450.00	\$180.00
10/31/07	JWD	Review amended PACA objection re Hoekstra	0.20	450.00	\$90.00
10/31/07	JSP	Analysis regarding preference claims and impact of same on 50(b)(9) claims	0.20	475.00	\$95.00
10/19/07	JNP	Conference with B. Thomas regarding claims issues.	0.10	575.00	\$57.50

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Task Code Total.	13.50	\$6,861.50
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Compensation Prof. [B160]

10/18/07	JWD	Review interim comp procedures motion	0.20	450.00	\$90.00
Task Code Total			<u>0.20</u>		<u>\$90.00</u>

Financing [B230]

10/15/07	JJK	Review court filings, conf J. Pomerantz on DIP issues; prepare opposition to DIP financing; related research.	3.00	450.00	\$1,350.00
10/15/07	JJK	Research/analysis; continue preparing opposition and email Pomerantz.	1.10	450.00	\$495.00
10/16/07	JJK	Call/emails Pomerantz on DIP opposition; revise same.	0.30	450.00	\$135.00
10/17/07	JNP	Conference with M. Thomas regarding financing and related issues.	0.30	575.00	\$172.50
10/18/07	JNP	Review DIP order in preparation for meeting with M. Thomas.	0.30	575.00	\$172.50
10/18/07	JNP	Meeting with M. thomas in advance of first day hearings.	0.50	575.00	\$287.50
10/18/07	JNP	Meeting with S. Jakubowski regarding first day hearings.	0.50	575.00	\$287.50
10/18/07	JNP	Begin to case on letter to bank counsel regarding DIP.	1.00	575.00	\$575.00
10/19/07	JNP	Continue working on letter of bank regarding DIP issues.	0.80	575.00	\$460.00
10/20/07	JNP	Continue to work on letter of bank regarding DIP financing.	0.50	575.00	\$287.50
10/23/07	JNP	Finalize letters to J. Sieger regarding DIP order.	0.50	575.00	\$287.50
10/23/07	JWD	Analyze DIP financing motion and related pleadings	1.20	450.00	\$540.00
10/23/07	JWD	Analyze interim DIP order and proposed final order	0.70	450.00	\$315.00
10/23/07	JWD	Review comments to DIP order and correspondence to Bank counsel	0.20	450.00	\$90.00
10/30/07	JNP	Review financing letter from La Salle and emails with T. Stratton and P. Schwab regarding same.	0.20	575.00	\$115.00
10/31/07	JNP	Conference with James I. Stang regarding strategy issues regarding financing and opposition.	0.50	575.00	\$287.50
10/31/07	JNP	Begin work on financing opposition.	3.50	575.00	\$2,012.50
Task Code Total			<u>15.10</u>		<u>\$7,870.00</u>

General Creditors Comm. [B150]

10/18/07	JWD	Draft information protocol motion	1.40	450.00	\$630.00
10/17/07	JWD	Review issues re committee protocol motion	0.40	450.00	\$180.00
10/18/07	JWD	Review notice of appointment of committee	0.10	450.00	\$45.00
10/20/07	JNP	Review and revise Confidentiality Agreement.	0.30	575.00	\$172.50
10/26/07	JWD	Draft emails re confi agreement	0.20	450.00	\$90.00

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10/17/07	JNP	Initial meeting with Committee regarding background and immediate issues to attend to.	1.00	575.00	\$575.00
10/17/07	JWD	Telephone conference with J. Pomerantz re Committee issues, case status, FA interviews, etc	0.40	450.00	\$180.00
10/17/07	JWD	Initial prep re new committee representation and review docket	0.80	450.00	\$360.00
10/18/07	JNP	Review issues regarding committee protocol motion.	0.10	575.00	\$57.50
10/18/07	JWD	Review and revise information motion	0.40	450.00	\$180.00
10/18/07	JWD	Attend to issues re committee information protocol	0.60	450.00	\$270.00
10/18/07	JWD	Review and revise committee call agenda and review bylaws from B. Dassa	0.40	450.00	\$180.00
10/18/07	JWD	Prepare extensive introductory email to Committee	0.60	450.00	\$270.00
10/18/07	JWD	Begin draft of committee bylaws and confidentiality agt	0.80	450.00	\$360.00
10/18/07	JWD	Draft emails and agenda re committee conf call	0.40	450.00	\$180.00
10/18/07	JWD	Review and respond to J. Pomerantz email re confi issues	0.20	450.00	\$90.00
10/18/07	JWD	Draft email to M. Thomas re confi issues	0.20	450.00	\$90.00
10/18/07	JWD	Review pro hac vice requests and research issues re prep of same	0.20	450.00	\$90.00
10/18/07	JWD	Office conference with staff re case mgmt, critical dates, service lists etc	0.30	450.00	\$135.00
10/18/07	JWD	Office conference with B. Dassa re various matters for new Committee	0.20	450.00	\$90.00
10/18/07	JWD	Attend to issues re arranging financial advisor/banker interviews with Committee including review of pitch books	1.70	450.00	\$765.00
10/18/07	BDD	E-mail to N. DeLeon re committee contacts	0.10	165.00	\$16.50
10/18/07	BDD	Preparation of committee by-laws	0.30	165.00	\$49.50
10/18/07	BDD	Prep of committee contact list	0.80	165.00	\$132.00
10/18/07	BDD	E-mails to J. Pomerantz & J. Dulberg re contact list	0.10	165.00	\$16.50
10/18/07	BDD	E-mail to N. Deleon re J. Rodriguez (committee member)	0.10	165.00	\$16.50
10/18/07	BDD	Conversation with J. Dulberg re committee by-laws	0.10	165.00	\$16.50
10/19/07	JNP	Review emails re committee information protocol and website; Conference with Jeffrey W. Dulberg regarding same.	0.20	575.00	\$115.00
10/19/07	JNP	Review and respond to emails from M. Mandel regarding miscellaneous issues.	0.10	575.00	\$57.50
10/19/07	JWD	Review and respond to various emails re committee info protocol, KCC site access and related issues (1.5); Telephone conference with J. Stillings re same (0.2); draft emails and implement same (0.5)	2.20	450.00	\$990.00
10/19/07	JWD	Draft committee email re website info	0.10	450.00	\$45.00
10/19/07	JWD	Prepare for and attend Committee meeting	2.50	450.00	\$1,125.00
10/20/07	JWD	Analyze Debtor's confi agt and draft email to J. Pomerantz re same	0.50	450.00	\$225.00
10/20/07	JWD	Review and revise Debtor's counsel's proposed confi agreement and draft email to J. Pomerantz re same	0.50	450.00	\$225.00
10/22/07	JNP	Conference with Jeffrey W. Dulberg regarding administration issues and related.	0.20	575.00	\$115.00
10/22/07	JNP	Review minutes.	0.20	575.00	\$115.00

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10/22/07	JNP	Participate in call with committee.	1.20	575.00	\$690.00
10/22/07	JNP	Conference with B. Swett regarding confidentiality agreement, review comments regarding same.	0.50	575.00	\$287.50
10/22/07	JWD	Draft committee call minutes for 10.19 and 10.22 calls	0.90	450.00	\$405.00
10/22/07	JWD	Attend Committee conference call	0.80	450.00	\$360.00
10/22/07	JWD	Review and respond to various Committee member inquiries re case status	0.40	450.00	\$180.00
10/22/07	JWD	Review and respond to emails re confidentiality issues	0.30	450.00	\$135.00
10/22/07	JWD	Review Debtor's counsel comments to information protocol order	0.20	450.00	\$90.00
10/22/07	JWD	Telephone conference with J. Stillings re information protocol motion	0.20	450.00	\$90.00
10/23/07	JWD	Review and respond to J. Stillings email re confi agt	0.20	450.00	\$90.00
10/24/07	JNP	Review and revise confidentiality agreement and forward to committee.	0.30	575.00	\$172.50
10/25/07	JNP	Conference with M. Mandel regarding upcoming committee meeting.	0.20	575.00	\$115.00
10/25/07	JNP	Prepare memo to committee regarding upcoming meeting.	1.10	575.00	\$632.50
10/25/07	JWD	Review and revise form pleadings for case	0.20	450.00	\$90.00
10/25/07	BDD	E-mail to J. Dulberg & J. Pomerantz re Confidentiality Agreement	0.10	165.00	\$16.50
10/25/07	BDD	E-mail to J. Dulberg re Confidentiality Agreement	0.10	165.00	\$16.50
10/26/07	JNP	Participate on committee call.	1.60	575.00	\$920.00
10/26/07	JWD	Prepare for and attend Committee call; draft notes for minutes re same and review same	0.80	450.00	\$360.00
10/29/07	BDD	E-mails to J. Pomerantz re Confidentiality Agreement signatures	0.20	165.00	\$33.00
10/29/07	BDD	Review of confidentiality agreement with all signatures	0.20	165.00	\$33.00
10/29/07	BDD	Conversation with J. Pomerantz re signed confidentiality agreement	0.10	165.00	\$16.50

Task Code Total

28.30

\$12,983.00

Operations [B210]

10/26/07	JNP	Review result of weekly operations prepared by MacQuario.	0.10	575.00	\$57.50
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Task Code Total

0.10

\$57.50

Retention of Prof. [B160]

10/19/07	JWD	Review and respond to S. Simms email re FA pitch	0.10	450.00	\$45.00
10/22/07	BDD	E-mail to J. Pomerantz, J. Dulberg & Coleman law firm re App to Employ PSZJ as committee counsel	0.10	165.00	\$16.50
10/23/07	BDD	E-mail to J. Dulberg re PSZJ employment app	0.10	165.00	\$16.50
10/23/07	BDD	E-mail to S. Jubokowski re App to Employ PSZJ	0.10	165.00	\$16.50

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10/23/07	BDD	Revisions to App to Employ PSZJ per J. Dulberg comments	0.50	165.00	\$82.50
10/23/07	BDD	E-mail to J. Dulberg re revisions to App to Employ PSZJ	0.10	165.00	\$16.50
10/31/07	JNP	Emails with MacQuarie regarding retention issues; Review of bank proposal.	0.20	575.00	\$115.00
10/17/07	JNP	Conference with various financial advisors regarding background information and presentations.	1.00	575.00	\$575.00
10/17/07	JWD	Attend to issues re arranging financial advisor interviews	0.60	450.00	\$270.00
10/17/07	JWD	Draft employment application	0.30	450.00	\$135.00
10/18/07	JNP	Conference with various financial advisors regarding presentations on Friday.	1.00	575.00	\$575.00
10/18/07	JWD	Review pitch materials from potential financial advisors and draft/review emails re same	0.50	450.00	\$225.00
10/18/07	JWD	Telephone conference with T. Stratton re materials for pitch	0.20	450.00	\$90.00
10/18/07	JWD	Telephone conference with S. Victor re committee interview	0.20	450.00	\$90.00
10/18/07	JWD	Telephone conference with T. Stratton re FA retention	0.20	450.00	\$90.00
10/18/07	JWD	Review and respond to S. Victor emails re Committee FA pitch	0.20	450.00	\$90.00
10/19/07	JNP	Participate on investment banker calls and interview process.	2.50	575.00	\$1,437.50
10/19/07	JNP	Calls to financial advisors who were not retained.	0.30	575.00	\$172.50
10/19/07	JNP	Review and respond to emails regarding Keystone employment.	0.20	575.00	\$115.00
10/19/07	JNP	Conference with P. Schwab regarding terms of retention of MacQuarie.	0.20	575.00	\$115.00
10/22/07	JWD	Analyze issues re retention applications and draft emails re same	0.50	450.00	\$225.00
10/22/07	BDD	E-mail to J. Dulberg re App to Employ PSZJ as committee counsel	0.10	165.00	\$16.50
10/22/07	BDD	Preparation of App to Employ PSZJ as committee counsel; Declaration of JWD re same; Order re same	1.20	165.00	\$198.00
10/22/07	BDD	Conversation with E. Richert re App to Employ Macquarie Securities	0.10	165.00	\$16.50
10/23/07	JNP	Review and comment on Macquarie agreement.	0.30	575.00	\$172.50
10/23/07	JNP	Review Keystone order.	0.10	575.00	\$57.50
10/23/07	JNP	Review emails regarding employment application; Conference with Jeffrey W. Dulberg regarding same.	0.20	575.00	\$115.00
10/23/07	JWD	Review and revise firm employ app	0.40	450.00	\$180.00
10/23/07	JWD	Review emails re Macquarie to Debtor's counsel and draft notes re same	0.20	450.00	\$90.00
10/23/07	JWD	Review and revise PSZJ employment app	0.80	450.00	\$360.00
10/23/07	BDD	E-mail to J. Dulberg re Macquarie employment application	0.10	165.00	\$16.50
10/24/07	JNP	Conference with P. Schwab regarding retention agreement.	0.20	575.00	\$115.00
10/24/07	JNP	Review and revise MacQuarie retention agreement.	0.40	575.00	\$230.00
10/24/07	JNP	Conference with Jeffrey W. Dulberg regarding retention applications.	0.10	575.00	\$57.50
10/25/07	JNP	Conference with J. Rose regarding retention agreement;	1.50	575.00	\$862.50

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		Review application; Telephone call with Jeffrey W. Dulberg and P. Schwab regarding same and related issues.			
10/25/07	JWD	Attend to issues re finalizing Macquarie retention papers	1.50	450.00	\$675.00
10/25/07	JWD	Draft/revise Macquarie retention pleadings, engagement letter, affidavit; attend to issues re Committee approval and preparation	4.00	450.00	\$1,800.00
10/25/07	JWD	Telephone conference with E. Coleman re retention	0.20	450.00	\$90.00
10/25/07	JWD	Telephone conference with T. Stratton re retention of Macquarie	0.20	450.00	\$90.00
10/26/07	JNP	Review emails regarding MacQuarie retention process.	0.10	575.00	\$57.50
10/26/07	JWD	Attend to issues re completing Macquarie app	0.50	450.00	\$225.00
10/29/07	JNP	Conference with P. Schwab regarding retention related issues.	0.20	575.00	\$115.00
10/29/07	JNP	Emails to and from J. Sieger regarding MacQuarie retention; Conference with Jeffrey W. Dulberg regarding same; Review revised orders.	0.50	575.00	\$287.50
10/29/07	JWD	Review Thomas supplemental application affidavit	0.20	450.00	\$90.00
10/29/07	JWD	Telephone conference with J. Pomerantz re call with UST re apps (0.2); draft emails re same (0.2)	0.40	450.00	\$180.00
10/30/07	JNP	Participate in hearing on employment applications.	0.50	575.00	\$287.50
10/30/07	JWD	Analyze supplement to Keystone app	0.30	450.00	\$135.00
10/30/07	JWD	Review and respond to emails re Macquarie retention	0.20	450.00	\$90.00
Task Code Total			23.60		\$11,123.50

Total professional services: 124.30 \$58,904.50

Costs Advanced:

10/22/2007	LN	Lexis-Nexis - Legal Research [B106]	\$229.58
10/22/2007	LN	Lexis-Nexis - Legal Research [B106]	\$178.86
10/22/2007	LN	Lexis-Nexis - Legal Research [B106]	\$202.90
10/22/2007	LN	Lexis-Nexis - Legal Research [B106]	\$170.86
10/22/2007	LN	Lexis-Nexis - Legal Research [B106]	\$38.71
10/23/2007	LN	Lexis-Nexis - Legal Research [B106]	\$272.29
10/23/2007	LN	Lexis-Nexis - Legal Research [B106]	\$261.62
10/23/2007	LN	Lexis-Nexis - Legal Research [B106]	\$172.19
10/23/2007	LN	Lexis-Nexis - Legal Research [B106]	\$21.36
10/24/2007	LN	Lexis-Nexis - Legal Research [B106]	\$282.98
10/24/2007	LN	Lexis-Nexis - Legal Research [B106]	\$80.09
10/24/2007	LN	Lexis-Nexis - Legal Research [B106]	\$21.35
10/30/2007	IF	Incoming Faxes [B104]	\$1.00
10/31/2007	IF	Incoming Faxes [B104]	\$10.40
Total Expenses:			\$1,944.19

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Summary:

Total professional services	\$58,904.50
Total expenses	\$1,944.19
Net current charges	\$60,848.69
 Total balance now due	 \$60,848.69

BDD	Dassa, Beth D.	8.80	165.00	\$1,452.00
BRG	Godshall, Brad R.	5.00	695.00	\$3,475.00
JKK	Kin, Jonathan J.	7.90	450.00	\$3,555.00
JNP	Pomerantz, Jeffrey N.	50.90	575.00	\$29,267.50
JSP	Pomerantz, Jason S.	0.20	475.00	\$95.00
JWD	Dulberg, Jeffrey W.	46.80	450.00	\$21,060.00
		124.30		\$58,904.50

Task Code Summary

		Hours	Amount
AD	AssetDisposition [B130]	24.30	\$13,115.50
BL	Bankruptcy Litigation [L430]	4.80	\$2,912.50
CA	Case Administration [B110]	14.40	\$3,891.00
CO	Claims Admin/Objections[B310]	13.50	\$6,861.50
CP	Compensation Prof. [B160]	0.20	\$90.00
FN	Financing [B230]	15.10	\$7,870.00
GC	General Creditors Comm. [B150]	28.30	\$12,983.00
OP	Operations [B210]	0.10	\$57.50
RP	Retention of Prof. [B160]	23.60	\$11,123.50
		124.30	\$58,904.50

Expense Code Summary

Incoming Faxes [B104]	\$11.40
Lexis/Nexis- Legal Research [B	\$1,932.79
	\$1,944.19

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